

IESS settlements transition update

May 2024

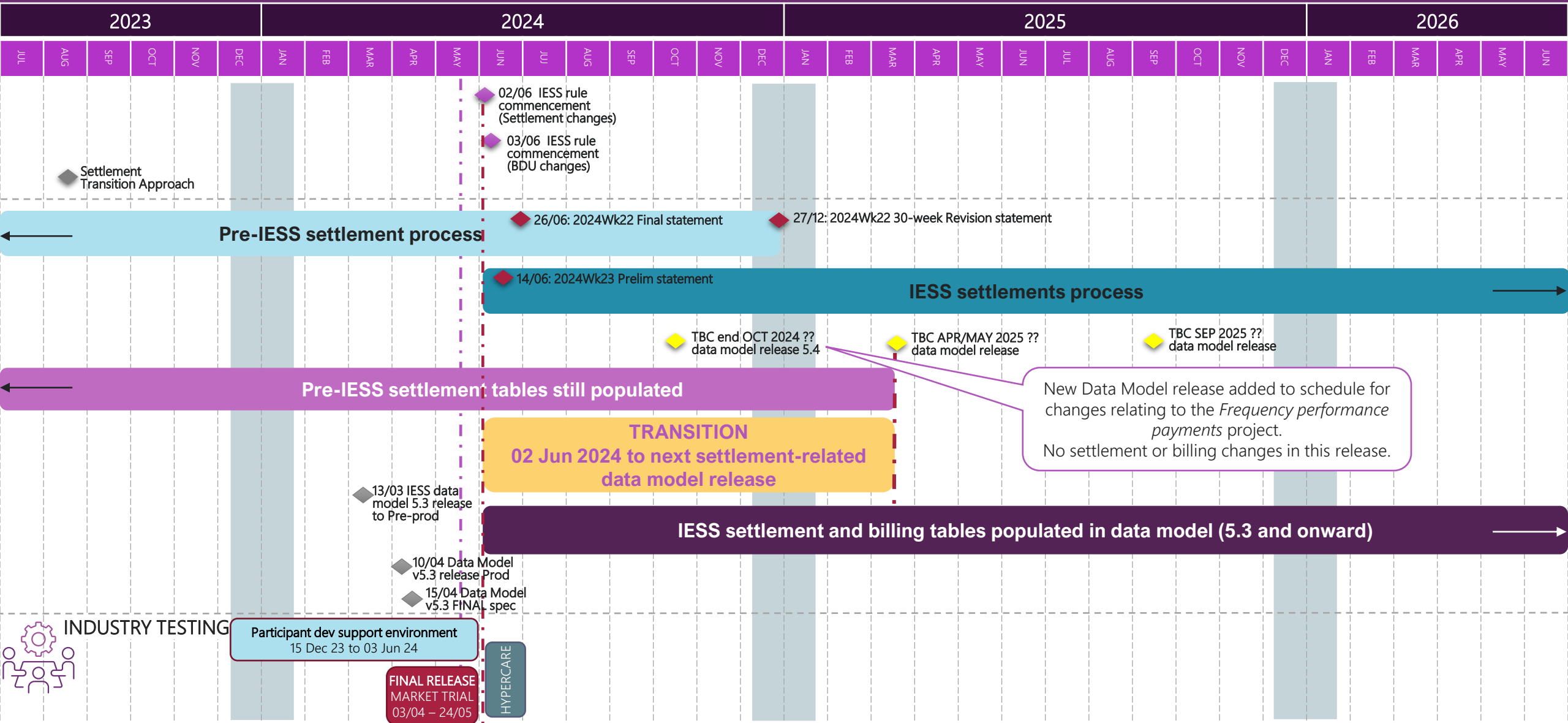
Update on IESS settlement transition

- In mid-2023, AEMO and participants agreed on an IESS settlement transition approach that will allow participants:
 - More time to manage downstream settlement data impacts
 - To use data from the 'old' tables that would be closely aligned with the 'new' IESS settlement information.
- AEMO advises that this transition will continue to be supported until Apr/May 2025 as previously indicated, noting:
 - AEMO had communicated that the transition would finish when the next Data Model (DM) release occurred
 - UPDATE: AEMO now advises that the transition will finish when the next *settlements-related* DM release occurs
 - This is to accommodate a DM release being added to the release schedule for late Oct 2024, relating to the Frequency Performance Payments project.
 - However, there are no settlement or billing changes in the Oct 2024 release. This means the IESS settlements transition period can continue to the following DM release, expected in Apr/May 2025.

NOTE: Once the IESS project winds up (end June 2024), AEMO's NEM Reform program team will continue to communicate relevant information about the IESS settlements transition via:

- NEM Reform forums
- Direct communications with affected participants.

IESS SETTLEMENTS TRANSITION (updated May 2024)



New Data Model release added to schedule for changes relating to the *Frequency performance payments* project. No settlement or billing changes in this release.



- IESS Confirmed
- Indicative
- Concurrent initiatives
- Completed activities
- Summer holiday periods: Avoid industry IESS activities where possible
- Market trial (Pre-production) 02 Apr to 25 May 2024

Accessing the IESS settlements transition

- If participants want to continue to receive SETCPDATA, SETGENDATA, SETSMALLGENDATA after 2 June 2024, then they will need to subscribe to SETTLEMENTS_LEGACY report
- Those implementing v5.3 of the Data Model will also need to be subscribed to SETTLEMENTS report

*A fix for the issue where legacy/current reports could not be subscribed to at the same time has now been released to pre-production.

SETTLEMENTS DATA	SETTLEMENT DATES PRIOR TO 2 JUNE 2024	SETTLEMENT DATES ON/AFTER 2 JUNE 2024
Existing tables (SETCpdata, SETGENDATA, SETSMALLGENDATA)	Yes, provided through SETTLEMENTS and SETTLEMENTS_LEGACY reports	Yes, provided through SETTLEMENTS_LEGACY report only until the next <u>Settlements related</u> Data Model release
New tables (e.g. SET_ENERGY_TRANSACTIONS)	Not provided	Yes, provided through SETTLEMENTS report

IESS contact and information

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Integrating Energy Storage Systems project

Integrating Energy Storage Systems Participant Toolbox

March 2023 release

August 2023 release: Aggregated dispatch conformance

June 2024 Retail and Settlement release

June 2024 Registration, classification, and bidding release

Integrating Energy Storage Systems procedure changes

Integrating Energy Storage Systems Participant Toolbox

The IESS Participant Toolbox is a central location for useful resources to help participants understand and prepare for the changes associated with the Integrating Energy Storage Systems rule's implementation.

31 March 2023 release

Market Small Generator Aggregators (SGAs) providing FCAS (Complata)

→

9 August 2023 release

Aggregate systems can opt-in to aggregated dispatch conformance (ADC)

→

2 June 2024 release

IESS Retail and settlement changes: Material changes to the non-energy cost recovery framework (NECR) leading to significant changes to NEM settlement table structures

→

3 June 2024 release

IESS registration, classification and bidding changes: Introduction of Integrated Resource Provider (IRP) participant type and bi-directional units (BDU)

→

Reference information

IESS project information

[Participant toolbox](#)

IESS market procedure updates

[Indicative change program](#)

Tech spec information

[IT change & release management](#)

General IESS queries

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IESS market trial queries

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